CRM Project Milestone Plan

Milestone 1: Project Setup & User Authentication (Done, Week 1-2)

Goals:

- Project architecture setup (ASP.NET Core MVC)
- Database integration (MS SQL)
- Role-based login (Super Admin, Admin, Employee, Client)
- Secure login/logout with session timeout
- Optional 2FA
- Dual login protection
- Login audit trail logging

Deliverables:

- Encrypted login system
- Role-specific dashboard access
- Login logs & security features

Milestone 2: Vendor & Client Management (Done, Week 2-3)

Goals:

- Vendor form with GST, address, contact persons
- Client entry form with tax, product pricing, and shipping info
- Transport, credit, and product order preferences
- Auto inactive flag for clients after 30 days

Deliverables:

- CRUD for Vendor & Client
- Address search autocomplete
- Category/status filters and validations

Milestone 3: Inventory Management (OnGoing, Week 3-4)

Goals:

- Raw Materials, Finished Goods, Packing Materials inputs
- Purchase entry with vendor linking
- GST/Non-GST billing & HSN code validation
- Auto-deduct stock based on usage
- SKU validation

Deliverables:

- Input forms for inventory types
- Price logic + dashboard preview
- Inventory reporting module